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For the past 10 years, our firm relied on a traditional health insurance plan that cost us \$1,800 per month—complete with a sky-high deductible. Year after year, we watched premiums climb relentlessly, squeezing our tight budget and leaving us so frustrated that we seriously considered dropping coverage altogether. As a family-run business with just three employees, every dollar counted.

That's when a close friend introduced us to Sharewell Partners and their agent, Scott Whitesides, who was already thriving on their innovative plan. At first, we were hesitant—Sharewell Partner's approach felt worlds apart from the conventional insurance we'd known. But after learning more, we took the leap. From day one, we slashed our costs by 50%, freeing up vital funds for our growing business. Over the next two years, the plan mostly covered our routine annual checkups, giving us peace of mind without the constant financial drain.

Then, everything changed. I fell, severely injuring my back. In excruciating pain, I reached out to my primary doctor which prescribed a cycle of steroids to alleviate the pain. That didn't work. I went back to my primary doctor which referred me to an orthopedic specialist/surgeon. After 1.5 weeks, I was able to get in and see the orthopedic doctor which took x-rays of my back and prescribed a round of Anti-inflammatory, muscle relaxers and nerve medication to see if that would cure the pain. It did not! The next step was to get an MRI to see what was going on in more detail. After a visit back to the Orthopedic doctor to review the MRI he suggested I get an epidural. The Orthopedic doctor referred me to a pain specialist. An appointment was made that would be weeks out but after clarifying that we were self pay and already had a disc copy of our MRI, the Pain Specialist was able to see us first thing the next morning and administered a steroid epidural. After another week of being in pain and frustrated by the lack of relief, I was ready to see my Orthopedic doctor again to see what else could be done.

For weeks we tried everything: X-rays, pain injections, MRIs, and even an epidural. Nothing brought relief. By Friday morning, I was flat on the floor, unable to move, convinced the doctors might have to amputate my leg just to end the torment. Desperate, Carla drove me straight to the ER and then an orthopedic specialist.

What happened next was nothing short of miraculous. By 3:30 that afternoon, Scott and the Sharewell Partner's team had reviewed our situation and arranged a debit card to cover the full cost of emergency surgery scheduled for the following Monday. They even guided us through submitting all our prior invoices—from the MRIs and X-rays to the injections and epidural. When all of these invoices were totaled, we only needed to pay an additional \$49 to meet the \$1,500 UA or unmet aggregate threshold. It was seamless, responsive, and far beyond what we'd ever experienced with traditional insurance.

Our journey with Sharewell Partners has been transformative. Not only did we achieve dramatic savings from the start, but their support during our darkest hour restored our faith in health coverage. We're grateful, relieved, and already recommending them to every small business owner we know. If you're tired of rising costs and unreliable plans, Sharewell is the game-changer you need.

Thank you, Scott and team—we couldn't be happier!

Best regards,

Alex and Carla Vento

Alex and Carla Vento, Owners *South Florida Home Town Properties – 3 Employees, 10/30/2025*
